

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Eastern District of North Carolina		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Vestiq Holdings, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 46-2001447		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): 11010 Lake Grove Blvd, Suite 100 Box 355 Morrisville, NC <div style="text-align: right;">ZIP Code 27560</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>	
County of Residence or of the Principal Place of Business: Wake		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>	
Location of Principal Assets of Business Debtor (if different from street address above):			
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000			
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			

B1 (Official Form 1)(04/13)

Page 2

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Vestiq Holdings, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Vestiq Holdings, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Gerald A. Jeutter, Jr. NC State Bar No.
Signature of Attorney for Debtor(s)

Gerald A. Jeutter, Jr. NC State Bar No. 17724

Printed Name of Attorney for Debtor(s)

Gerald A. Jeutter, Jr., Attorney at Law PA

Firm Name

615 Oberlin Road, Suite 102
Post Office Box 12585
Raleigh, NC 27605

Address

Email: jeb@jeutterlaw.com

919-334-6631 Fax: 919-833-9793

Telephone Number

April 29, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Steven M. Lutz
Signature of Authorized Individual

Steven M. Lutz

Printed Name of Authorized Individual

President

Title of Authorized Individual

April 29, 2014

Date

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court
Eastern District of North Carolina

In re **Vestiq Holdings, Inc.**,
 Debtor

Case No. _____

Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	11,307,308.94		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		245,861.87	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	15		13,011,586.36	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		31			
Total Assets			11,307,308.94		
Total Liabilities				13,257,448.23	

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court
Eastern District of North Carolina

In re **Vestiq Holdings, Inc.**,
 Debtor

Case No. _____

Chapter **7**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Vestiq Holdings, Inc.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Citizens Bank checking account ending 7589	-	46,061.54
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **46,061.54**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% owner of all stock in Praelia Pharmaceuticals, Inc.	-	Unknown
		100% owner of all stock in Vestiq Pharmaceuticals, Inc.	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Trade accounts receivable	-	128,300.82
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **128,300.82**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Pending lawsuit entitled Vestiq Holdings, Inc. v. Monosol RX, LLC and Keith Kendall Case #CGC-14-53768, in the State of California, San Francisco County Superior Court Complaint for breach of contract, breach of implied covenant of good faith and fair dealing, intentional interference, etc.	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Zuplenz License Rights	-	10,000,000.00
		GelX Distribution Rights	-	500,000.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		See Attached Exhibit A (located at RXTPL)	-	632,946.58
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Sub-Total > **11,132,946.58**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

Sub-Total >	0.00
(Total of this page)	
Total >	11,307,308.94

(Report also on Summary of Schedules)

VESTIQ HOLDINGS, INC. (Parent Company - EIN: 46-2001447)

Praelia Pharmaceuticals, Inc. (100% Wholly Owned Subsidiary of Vestiq Holdings, Inc. - EIN: 45-4215099)

Vestiq Pharmaceuticals, Inc. (100% Wholly Owned Subsidiary of Vestiq Holdings, Inc. - EIN: 27-1321672)

Client Questionnaire for Business Debtor

As of April 15, 2014

SCHEDULE 2.B.3 - INVENTORY

License Rights

<u>Inventory Type</u>	<u>Item Code Description</u>	<u>Masters RXTPL</u>	<u>Chesapeake/Nutr armed</u>	<u>Praelia Warehouse</u>	<u>DocuSource</u>	<u>Total On Hand</u>	<u>Cost Per Unit</u>	<u>Extended Costs</u>
Finished Goods	Zuplenz 4MG 10's	5,362				5,458	\$ 8.10	\$44,209.80
Finished Goods	Zuplenz 8MG 10's	19,996				20,332	\$ 8.10	\$164,689.20
Finished Goods	MagBID ER 84mg	38,008				38,223	\$ 3.82	\$146,011.86
Finished Goods	GelX 450 ml	7,608				7,608	\$ 10.00	\$76,080.00
Total - TRADE INVENTORY								\$430,990.86
Samples	Demonstration Film, Peppermint			23,500		23,500	\$ 0.20	\$4,700.00
Samples	Zuplenz Sample Display Carton	3,600				3,600	\$ 0.18	\$648.00
Samples	Zuplenz 4MG 1's	58,231				58,319	\$ 1.14	\$66,483.66
Samples	Zuplenz 8MG 1's	39,220				39,316	\$ 1.17	\$45,999.72
Finished Goods	GelX 100 ml	6,260				6,292	\$ 10.00	\$62,920.00
Total - SAMPLES								\$180,751.38
WIP	ZUPLENZ 8mg Sample Cartons		13,452			13,452	\$ 0.11	\$1,479.72
WIP	ZUPLENZ 8mg Trade Cartons		28,160			28,160	\$ 0.11	\$3,097.60
WIP	ZUPLENZ 4mg Sample Cartons		11,705			11,705	\$ 0.09	\$1,053.45
WIP	ZUPLENZ 4mg Trade Cartons		62,177			62,177	\$ 0.09	\$5,595.93
WIP	ZUPLENZ OUTSERTS		27			27	\$ 0.08	\$2.16
WIP	ZUPLENZ Directional Cards		221,319			221,319	\$ 0.01	\$2,213.19
Total WIP - COMPONENTS								\$13,442.05
Printed Material	Zuplenz Copay Coupons				9,630	9,630	\$ 0.17	\$1,675.62
Printed Material	Zuplenz Dosing Cards				6,175	6,175	\$ 0.41	\$2,558.24
Printed Material	Zuplenz MVA				50	50	\$ -	\$0.00
Printed Material	Zuplenz Pis				14,125	14,125	\$ 0.08	\$1,121.53
Printed Material	Oravig Copay Coupon				11,850	11,850	\$ 0.17	\$2,061.90
Printed Material	Oravig Dosing Cards				-	-	\$ 0.32	\$0.00
Printed Material	Oravig MVA				75	75	\$ 4.60	\$345.00
Total - PRINTED MATERIAL								\$7,762.29
Total - INVENTORY IN VESTIQ'S POSSESSION								\$632,946.58

Exhibit A

Rev. 12/2009

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINAIN THE MATTER OF:
Vestiq Holdings, Inc.
Debtor(s).

CASE NUMBER:

SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, **Steven M. Lutz**, claim the following property as exempt pursuant to 11 U.S.C. § 522 and the laws of the State of North Carolina, and nonbankruptcy Federal law: **(Attach additional sheets if necessary)**.

1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000; however, an unmarried debtor who is 65 years of age or older is entitled to retain an aggregate interest in the property not to exceed \$60,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of the property below).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Mortgage Holder or Lien Holder	Amount of Mortgage or Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(1)
-NONE-						

Debtor's Age: _____

Name of former co-owner: _____

VALUE OF REAL ESTATE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(1): \$ 0.00

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (The exemption in one vehicle is not to exceed \$3,500).

Model, Year Style of Auto	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(3)
-NONE-						

VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(3): \$ 0.00

3. NCGS 1C-1601(a)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependent of the debtor, not to exceed \$4,000 total for dependents). The number of dependents for exemption purposes is 0.

Description of Property	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Claimed as Exempt Pursuant to NCGS 1C-1601(a)(4)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(4): \$ 0.00

4. NCGS 1C-1601(a)(5) TOOLS OF TRADE (The debtor's aggregate interest is not to exceed \$2,000 in value).

Description	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(5)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(5): \$ 0.00

5. NCGS 1C-1601(a)(6) LIFE INSURANCE (NC Const., Article X, Section 5).

Description\Insured\Last Four Digits of Policy Number\Beneficiary(if child, initials only)	Cash Value
-NONE-	

6. NCGS 1C-1601(a)(7) PROFESSIONALLY PRESCRIBED HEALTH AIDS (For Debtor or Debtor's Dependents, no limit on value).

Description
-NONE-

7. NCGS 1C-1601(a)(8) COMPENSATION FOR PERSONAL INJURY, INCLUDING COMPENSATION FROM PRIVATE DISABILITY POLICIES OR ANNUITIES, OR COMPENSATION FOR DEATH OF A PERSON UPON WHOM THE DEBTOR WAS DEPENDENT FOR SUPPORT. COMPENSATION NOT EXEMPT FROM RELATED LEGAL, HEALTH OR FUNERAL EXPENSE.

Description AND Source of Compensation, Including Name (If child, initials only) & Last Four Digits of Account Number of any Disability Policy/Annuity
-NONE-

8. NCGS 1C-1601(a)(2) ANY PROPERTY (Debtor's aggregate interest in any property is not to exceed \$5,000 in value of any unused exemption amount to which the debtor is entitled under NCGS 1C-1601(a)(1)).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(2)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(2): \$ 0.00

9. NCGS 1C-1601(a)(9) and 11 U.S.C. § 522 INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§ 408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

Type of Account\Location of Account\Last Four Digits of Account Number
-NONE-

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under § 529 of the Internal Revenue Code, and that are not otherwise excluded from the estate pursuant to 11 U.S.C. §§ 541(b)(5)-(6), (e), not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

College Savings Plan\Last Four Digits of Account Number\Value\Initials of Child Beneficiary
-NONE-

11. NCGS 1C-1601(a)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established).

Name of Retirement Plan\State Governmental Unit\Last Four Digits of Identifying Number
-NONE-

12. NCGS 1C-1601(a)(12) ALIMONY, SUPPORT, SEPARATE MAINTENANCE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependent of the debtor).

Type of Support\Amount\Location of Funds
-NONE-

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 U.S.C. § 522 and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of Property and Address	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

VALUE CLAIMED AS EXEMPT: \$ 0.00

14. NORTH CAROLINA PENSION FUND EXEMPTIONS

-NONE-	
---------------	--

15. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH CAROLINA

-NONE-	
---------------	--

16. FEDERAL PENSION FUND EXEMPTIONS

-NONE-	
---------------	--

17. OTHER EXEMPTIONS CLAIMED UNDER NONBANKRUPTCY FEDERAL LAW

-NONE-	
---------------	--

18. RECENT PURCHASES

(a). List tangible personal property purchased by the debtor within ninety (90) days of the filing of the bankruptcy petition.

Description	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

(b). List any tangible personal property from 18(a) that is directly traceable to the liquidation or conversion of property that may be exempt and that was not acquired by transferring or using additional property.

Description of Replacement Property	Description of Property Liquidated or Converted that May Be Exempt

19. The debtor's property is subject to the following claims:

- a. Of the United States or its agencies as provided by federal law.
- b. Of the State of North Carolina or its subdivisions for taxes, appearance bonds or fiduciary bonds;
- c. Of a lien by a laborer for work done and performed for the person claiming the exemption, but only as to the specific property affected.
- d. Of a lien by a mechanic for work done on the premises, but only as to the specific property affected.
- e. For payment of obligations contracted for the purchase of specific real property affected.
- f. For contractual security interests in specific property affected; provided, that the exemptions shall apply to the debtor's household goods notwithstanding any contract for a nonpossessory, nonpurchase money security interest in any such goods.
- g. For statutory liens, on the specific property affected, other than judicial liens.
- h. For child support, alimony or distributive award order pursuant to Chapter 50 of the General Statutes of North Carolina.
- i. For criminal restitution orders docketed as civil judgments pursuant to G.S. 15A-1340.38.
- j. Debts of a kind specified in 11 U.S.C. § 523(a)(1) (certain taxes), (5) (domestic support obligations).
- k. Debts of a kind specified in 11 U.S.C. § 522(c).

Claimant	Nature of Claim	Amount of Claim	Description of Property	Value of Property	Net Value
-NONE-					

None of the property listed in paragraph 18(a), except qualified replacement property under 18(b), has been included in this claim of exemptions.

None of the claims listed in paragraph 19 is subject to this claim of exemptions.

I declare that to the extent any exemptions I have claimed appear on its face to exceed the amount allowed by the applicable statute, I claim only the maximum amount allowed by statute.

UNSWORN DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF INDIVIDUAL
TO SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, **Steven M. Lutz**, declare under penalty of perjury that I have read the foregoing Schedule C-1 - Property Claimed as Exempt, consisting of 4 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Executed on: **April 29, 2014**

/s/ Steven M. Lutz

Steven M. Lutz

Debtor

B6D (Official Form 6D) (12/07)

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

B6E (Official Form 6E) (4/13)

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Payroll in arrears				86,666.66	
Chenyqua Shepard 342 Crimson Oak Drive Durham, NC 27713		-						74,191.66
								12,475.00
Account No.			Payroll in arrears				159,195.21	
Steven Lutz 123 Trellingwood Drive Morrisville, NC 27560		-						146,720.21
								12,475.00
Account No.								
Account No.								
Account No.								

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)**220,911.87**
24,950.00Total
(Report on Summary of Schedules)**220,911.87**
24,950.00

B6F (Official Form 6F) (12/07)

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			Trade debt				
Accellos, Inc. Attn: Officer/Managing Agent 625 E. North Broadway Columbus, OH 43214		-					1,657.17
Account No.							
Ahold USA & Subsidiaries Attn: Officer/Managing Agent 8301 Professional Place, Ste 115 Hyattsville, MD 20785		-					Unknown
Account No.			Trade debt				
Alert Marketing Attn: Officer/Managing Agent 100 Avenue of the Americas, 9th Fl. New York, NY 10013		-					22,485.00
Account No.			Trade debt				
AmerisourceBergen Drug Corporation Attn: Officer/Managing Agent 1300 Morris Drive, Suite 100 Wayne, PA 19087		-					88,314.80
Subtotal (Total of this page)							112,456.97

14 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Anda Incorporated Attn: Officer/Managing Agent Accounts Payable Fort Lauderdale, FL 33331	-					Unknown
Account No.		Attorney's fees				
Arnall Golden Gregory, LLP Attn: Officer/Managing Agent 171 17th Street NW Suite 2100 Atlanta, GA 30363-1031	-					2,415.00
Account No.		Trade debt				
Avaria Networks, Inc. Attn: Officer/Managing Agent 5540 Centerview Drive, Suite 200 Raleigh, NC 27606	-					2,218.00
Account No.		Consulting fees				
Bell Canyon Consulting, LLC Attn: Officer/Managing Agent 21461 Birdhollow Drive Trabuco Canyon, CA 92679	-					283,495.13
Account No.						
Bellco Drug Co. Attn: Officer/Managing Agent 5500 New Horizons Blvd Amityville, NY 11701-1156	-					Unknown
Sheet no. <u>1</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						288,128.13

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade debt - \$115,000.00 License Agreement - \$400,000.00 Royalties - \$33,000.00				548,000.00
BMG Pharma SRL Attn: Officer/Managing Agent 1312 Coral Drive Coppell, TX 75019	-						
Account No.							Unknown
Burlington Drug Company Attn: Officer/Managing Agent 91 Catamount Drive, Suite 1 Milton, VT 05468-3236	-						
Account No.							Unknown
Capital Wholesale Drug Company Attn: Officer/Managing Agent 873 Williams Avenue Columbus, OH 43212	-						
Account No.			Accounting fees				4,180.00
CapVal-American Business Appraisers Attn: Officer/Managing Agent 6 Thackeray Place Durham, NC 27707	-						
Account No.							Unknown
Cardinal Health Attn: Officer/Managing Agent Accounts Payable Columbus, OH 43218	-						
Sheet no. <u>2</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			552,180.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
CaremarkPCS Health, LLC Attn: Officer/Managing Agent 1950 N. Stemmons Fwy, Suite 5010 Dallas, TX 75207	-					245,342.75
Account No.		Shareholder notes				
Chenyqua Shepard 342 Crimson Oak Drive Durham, NC 27713	-					147,727.32
Account No.		Trade debt				
Chesapeake Pharmaceutical Packaging Attn: Officer/Managing Agent P.O. Box 910 Hicksville, NY 11802-0910	-					19,746.96
Account No.						
CVS Pharmacy, Inc. Attn: Officer/Managing Agent One CVS Drive, MC RPM695 Woonsocket, RI 02895	-					Unknown
Account No.		Shareholder note				
Dallas Ledlow 315 Homestead Drive Cary, NC 27513	-					231,191.78
Sheet no. <u>3</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						644,008.81

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Discount Drug Mart Attn: Officer/Managing Agent 211 Commerce Drive Medina, OH 44256	-					Unknown
Account No.		Trade debt				
Docusource Attn: Officer/Managing Agent 2800 Slater Road Morrisville, NC 27560	-					25,981.85
Account No.						
Dr. E. E. Cho 4198 Summer Ave., Suite 102 Memphis, TN 38122-4004	-					Unknown
Account No.						
Dr. Robert Mittman 38-21 Bell Blvd Bayside, NY 11361-2058	-					Unknown
Account No.		Marketing fees				
EPIC Brand Group, LLC Attn: Officer/Managing Agent 7519 Fernbridge Drive New Albany, OH 43054	-					3,000.00
Sheet no. <u>4</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						28,981.85

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Food and Drug Administration Attn: Officer/Managing Agent P.O. Box 979107 Saint Louis, MO 63197-9000	-					1,633,471.50
Account No.						
Frank W. Kerr Company Attn: Officer/Managing Agent 43155 W. Nine Mile Road Novi, MI 48376	-					Unknown
Account No.						
H.D. Smith P.O. Box 158 Springfield, IL 62705	-					Unknown
Account No.						
H.E. Butt Grocery Company Attn: Officer/Managing Agent Accounts Payable San Antonio, TX 78283	-					Unknown
Account No.		Trade debt				
Intelligent Technologies Attn: Officer/Managing Agent 12-C Oak Branch Drive Greensboro, NC 27407	-					300.00
Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,633,771.50

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Shareholder note				
John McMahon 6204 Crystal Pointe Drive Louisville, KY 40299	-					405,381.72
Account No.		Shareholder notes				
Keith Searcy 2664 Algonquin Parkway Toledo, OH 43606	-					27,470.10
Account No.						
Kroger Limited Partnership Attn: Officer/Managing Agent P.O. Box 305261 Nashville, TN 37230-5261	-					Unknown
Account No.						
L & E Distributors, Inc. Attn: Officer/Managing Agent 182 Industrial Avenue Roanoke, AL 36274	-					Unknown
Account No.		FDA Services				
Malvern Consulting Group Attn: Officer/Managing Agent 490 Lapp Road Malvern, PA 19355	-					11,409.00
Sheet no. <u>6</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						444,260.82

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Lawsuit				Unknown
Martin Baum 6012 Farm Pond Road Apex, NC 27523	-					
Account No.		Trade debt				23,487.70
Masters TPL Attn: Officer/Managing Agent P.O. Box 713769 Cincinnati, OH 45271-3769	-					
Account No.						Unknown
McKesson Drug Attn: Officer/Managing Agent P.O. Box 4017 Danville, IL 61834-4017	-					
Account No.		Trade debt				9,189.00
Millenium Media LLC Attn: Officer/Managing Agent 3 Chaser Court Holmdel, NJ 07733	-					
Account No.		Trade debt - \$18,593.40 Royalties - \$627,581.00 License Agreement - \$1,251,240.00 Lawsuit - unknown				1,897,414.40
Monosol RX, LLC Attn: Officer/Managing Agent 6560 Melton Road Portage, IN 46368	-					
Sheet no. <u>7</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,930,091.10

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Morris & Dickson Co., LLC Attn: Officer/Managing Agent P.O. Box 51367 Shreveport, LA 71135	-					Unknown
Account No.		Shareholder note				
Moshir Jacob 9329 Tranquil Breeze Lane Sylvania, OH 43560	-					27,000.00
Account No.		Trade debt				
Nathan Hill 2850 River Road Maumee, OH 43537	-					527.49
Account No.		Shareholder note and IRA				
Nathan Hill 2850 River Road Maumee, OH 43537	-					313,080.60
Account No.						
NC Mutual Wholesale Drug Co. Attn: Officer/Managing Agent P.O. Box 411 Durham, NC 27703	-					Unknown
Sheet no. <u>8</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						Subtotal (Total of this page)
						340,608.09

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Trade debt				
Neos Therapeutics, LLC Attn: Officer/Managing Agent 2940 N. Hwy 360, Suite 100 Grand Prairie, TX 75050	-					56,393.89
Account No.		Trade debt				
NewClients, Inc. Attn: Officer/Managing Agent 3900 Gaskins Road Henrico, VA 23233	-					4,208.71
Account No.		Royalties				
Niche Pharmaceuticals, Inc. Attn: Officer/Managing Agent 580 Commerce Street, Suite 100 Southlake, TX 76092	-					653.40
Account No.						
NuroPharma, Inc. Attn: Officer/Managing Agent 6380 Polaris Ave., Unit B Las Vegas, NV 89118-3821	-					Unknown
Account No.						
Oncology Supply Company Attn: Officer/Managing Agent 2811 Horace Shepard Dr. Dothan, AL 36303-1038	-					Unknown
Sheet no. <u>9</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						61,256.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Pharmacy Buying Association Attn: Officer/Managing Agent 1825 N.W. Vivion Road Kansas City, MO 64120	-					Unknown
Account No.						
Premium Assignment Corp. Attn: Officer/Managing Agent 3522 Thomasville Road Tallahassee, FL 32314	-	Finance Agreement for company insurance				47,864.64
Account No.						
Publix Super Markets, Inc. Attn: Officer/Managing Agent P.O. Box 32009 Lakeland, FL 33802-2009	-	Trade debt				379.20
Account No.						
Regulatory Compliance Initiatives Attn: Officer/Managing Agent P.O. Box 95651 Las Vegas, NV 89193	-	FDA/Regulatory Services				32,103.55
Account No.						
Relay Health Attn: Officer/Managing Agent P.O. Box 742532 Atlanta, GA 30374-2532	-	Trade debt				36,856.44
Sheet no. <u>10</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						117,203.83

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Rite Aid Attn: Officer/Managing Agent P.O. Box 3165 Harrisburg, PA 17105	-					Unknown
Account No.		Shareholder note and IRA				
Robert Kalb 4300 Sunforest Court, Suite 119 Toledo, OH 43623	-					1,059,540.90
Account No.						
Rochester Drug Cooperative, Inc. Attn: Officer/Managing Agent 50 Jet View Drive Rochester, NY 14624	-					Unknown
Account No.		Coupon Management				
Rx Sample Solutions, Inc. Attn: Officer/Managing Agent 701 Exposition Place, Suite 206 Raleigh, NC 27615	-					67,750.00
Account No.		FDA Services				
Secure Submissions, Inc. Attn: Officer/Managing Agent P.o. Box 49612 Colorado Springs, CO 80949	-					7,500.00
Sheet no. <u>11</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,134,790.90

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Smith Drug Company Attn: Officer/Managing Agent P.O. Box 1779 Spartanburg, SC 29304-1779	-					Unknown
Account No.		Trade debt				
Source Healthcare Analytics, LLC Attn: Officer/Managing Agent P.O. Box 277158 Atlanta, GA 30384-7158	-					46,586.00
Account No.		Shareholder notes				
Steven Lutz 123 Trellingwood Drive Morrisville, NC 27560	-					1,127,879.84
Account No.		Managed Care Services				
Synopia Attn: Officer/Managing Agent 270 Cornerstone Drive, Suite 103 Cary, NC 27519	-					62,571.05
Account No.		Attorney's fees				
The Layfield Law Firm Attn: Officer/Managing Agent 525 South Douglas Street, Ste 280 El Segundo, CA 90245	-					115,958.75
Sheet no. <u>12</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,352,995.64

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Shareholder note				
Trond and Wendy Waerness 928 Oak Creek Road Raleigh, NC 27615	-					117,671.23
Account No.		Trade debt				
TW Telecom Attn: Officer/Managing Agent P.O. Box 172567 Denver, CO 80271-2567	-					393.63
Account No.						
Value Drug Company Attn: Officer/Managing Agent One Golf View Drive Altoona, PA 16601	-					Unknown
Account No.		Trade debt				
Vanguard Pharma, LLC Attn: Officer/Managing Agent 40 Hampshire Road Mahwah, NJ 07430	-					4,164,252.68
Account No.						
Walgreen Company Attn: Officer/Managing Agent 14130 Collections, WAG Finance Lock Chicago, IL 60693	-					Unknown
Sheet no. <u>13</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						Subtotal (Total of this page)
						4,282,317.54

B6F (Official Form 6F) (12/07) - Cont.

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Trade debt				
Windstream Communications Attn: Officer/Managing Agent P.O. Box 9001950 Louisville, KY 40290-1950	-					304.89
Account No.						
Winn-Dixie Stores, Inc. Attn: Officer/Managing Agent 505 Edgewood Ct. Jacksonville, FL 32254-3601	-					Unknown
Account No.		Attorney's fees				
Wyrick Robbins Yates & Ponton, LLP Attn: Officer/Managing Agent 4101 Lake Boone Trail, Suite 300 Raleigh, NC 27607	-					88,230.29
Account No.						
Account No.						
Sheet no. 14 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						88,535.18
						Total (Report on Summary of Schedules)
						13,011,586.36

B6G (Official Form 6G) (12/07)

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AmerisourceBergen Drug Corporation Attn: Officer/Managing Agent 1300 Morris Drive, Suite 100 Wilmington, DE 19807-5594	Distribution Services Agreement
Avaria Networks, Inc. Attn: Officer/Managing Agent 5540 Centerview Drive, Suite 200 Raleigh, NC 27606	IT/Phone Services
BioAlliance	Pharmacovigilance Exchange Procedure Safety Data Exchange Agreement License and Supply Agreement
BMG Pharma SRL 1312 Coral Drove Coppell, TX 75019	GeIX Quality Agreement and Amendment
Capital Wholesale 873 Williams Ave. Columbus, OH 43212	Fee for Services Offer
Cardinal Health	National Logistics Center Agreement Wholesale Purchase Agreement
CaremarkPCS Health, LLC Attn: Officer/Managing Agent 1950 N. Stemmons Fwy, Suite 5010 Dallas, TX 75207	Caremark Rebate Agreement
Chenyqua Shepard 342 Crimson Oak Drive Durham, NC 27713	Employment contract
Chesapeake Pharmaceutical Packaging Attn: Officer/Managing Agent P.O. Box 910 Hicksville, NY 11802-0910	Zuplenz Packaging
HD Smith Wholesalers	Wholesaler Services and Inventory Management Agreement
John V. Aiken 1308 Palace Garden Way Raleigh, NC 27603	Employment Termination Debt and Conversion and General Release Consulting Agreement

In re Vestiq Holdings, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Masters TPL Attn: Officer/Managing Agent P.O. Box 713769 Cincinnati, OH 45271-3769	Warehouse and Distribution Services
McKesson	Distribution Services Agreement
Monosol RX Attn: Officer/Managing Agent 6560 Melton Road Portage, IN 46368	License and Supply Agreement and Amendments Zuplenz Quality Agreement Forbearance Agreement
NDC Health Corporation dba RelayHealth	\$0 Copay Program
Niche Pharmaceuticals, Inc.	License Manufacturing and Supply Agreement
NuroPharma Specialty Pharmacy	Specialty Pharmacy Distributor Agreement
Preston S. Edmondson	Separation and Release Agreement
Randall J. Acoste 5829 E. Lawrence Ct. Orange, CA 92867	Employment Termination Debt and Conversion and General Release Consulting Agreement
Regulatory Compliance Initiatives	Consulting Agreement - QA/Regulatory/Pharmacovigilance
Robert Gentzel 108 Whitlock Lane Cary, NC 27513	Employment Termination Debt and Conversion and General Release Consulting Agreement
Rx Sample Solutions, Inc. Attn: Officer/Managing Agent 701 Exposition Place, Suite 206 Raleigh, NC 27615	\$0 Copay voucher program
Sandra Wall	Independent Contractor Agreement - Government Pricing
Secretary of Health and Human Svcs.	Medicare Coverage Gap Discount Program Agreement Pharmaceutical Pricing Agreement
Smith Drug Company	Pay for Performance Agreement
Steven Lutz 123 Trellingwood Drive Morrisville, NC 27560	Employment Agreement

In re Vestiq Holdings, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
The Layfield Law Firm Attn: Officer/Managing Agent 525 South Douglas Street, Ste 280 El Segundo, CA 90245	Agreements for Representation
Third Party Administrator	Medicare Coverage Gap Discount Data Agreement
Torrey Partners	Engagement Agreement to Assist in sale of Praelia/Vestiq
Vanguard Pharma CSO	Master Services Agreement
Wade Harper	Employment Agreement
Womens Choice Pharmaceuticals, Inc	Zuplenz Copromotion Agreement
WS&P Wholesale 9330 Corporate Drive, Suite 205 Schertz, TX 78154	Asset Purchase Agreement

Sheet 2 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re **Vestiq Holdings, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina**In re **Vestiq Holdings, Inc.**

Debtor(s)

Case No.

Chapter

7**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **33** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 29, 2014**Signature **/s/ Steven M. Lutz****Steven M. Lutz**
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Vestiq Holdings, Inc.

Debtor(s)

Case No.

Chapter

7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$188,052.00

SOURCE

2014 YTD product sales before any allowances**\$3,218,768.00****2013 product sales before any allowances****\$10,747,535.00****2012 product sales before allowances**

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

B7 (Official Form 7) (04/13)

2

3. Payments to creditorsNone ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None <input type="checkbox"/> b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
American Express Attn: Managing Agent P.O. Box 650448 Dallas, TX 75265-0448	1/9/14 - \$24,941.09 2/5/14 - \$ 8,092.09 2/18/14 - \$4,676.01	\$37,709.19	\$0.00
Corporation Service Company 2711 Centerville Road Wilmington, DE 19808	Payments from 2/21/2014 through 3/19/2014	\$18,213.35	\$0.00
Guardian Life Insurance Company P.O. Box 824404 Philadelphia, PA 19182-4404	Payment of \$1631.78 on 1/16/14; 2/6/14; 3/12/14; 4/8/14 and \$1437.73 on 4/22/14	\$7,964.85	\$0.00
Hughes Pittman & Gupton, LLP 1500 Sunday Drive Raleigh, NC 27607	1/23/14	\$18,000.00	\$0.00
The Layfield Law Firm Attn: Officer/Managing Agent 525 South Douglas Street, Ste 280 El Segundo, CA 90245	1/27/14 - \$40,000.00; 2/14/14 - \$10,000.00; 3/3/14 - \$10,000.00; 4/2/14 - \$10,000.00	\$70,000.00	\$115,958.75
Masters TPL Attn: Officer/Managing Agent P.O. Box 713769 Cincinnati, OH 45271-3769	2/12/14 - \$5,000.00; 3/19/14 - \$5,000.00	\$10,000.00	\$23,487.70
Premium Assignment Corporation P.O. Box 8000 Tallahassee, FL 32314-8000	2/1/14 - \$7,002.54; 3/1/14 - \$7,977.44; 4/1/14 - \$7,977.44	\$22,957.42	\$0.00
Relay Health Attn: Officer/Managing Agent P.O. Box 742532 Atlanta, GA 30374-2532	Payments between 1/23/14 and 4/8/14	\$125,205.95	\$51,049.49

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
United Healthcare Attn: Officer/Managing Agent 2525 Lake Park Blvd. Salt Lake City, UT 84120	2/5/14 - \$5588.27; 3/10/14 - \$5307.24; 4/7/14 - \$5481.26; and 4/22/14 - \$4950.22	\$21,326.99	\$0.00
Vanguard Pharma, LLC Attn: Officer/Managing Agent 40 Hampshire Road Mahwah, NJ 07430	2/4/14	\$50,000.00	\$4,164,252.68
Sandra Wall 10394 Lake Royale Road Spring Hope, NC 27882	2/5/14 - \$6,004.57; 2/14/14 - \$2,880.00; 4/10/14 - \$660.00 4/24/14 - \$780.00	\$10,324.57	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Jordan Baum 606 Baucom Grove Court Cary, NC 27519 Daughter of Former CEO/President	9/20/13	\$65.00	\$0.00
Martin G. Baum 6012 Farm Pond Road Apex, NC 27523 Former CEO/President	5/10/13 - \$2676.14; 10/1/13 - \$480.36; and 4/15/13 - 5/1/13 \$193,110.10 Amounts include payroll received	\$196,266.60	\$0.00
Preston S. Edmondson 105 East Chase Court Morrisville, NC 27560 Former Treasurer	4/15/13 - 5/1/14 Amount includes payroll received	\$38,206.55	\$0.00
Wade Harper 2331 Edgewood Road Columbus, GA 31906 Director/Officer	4/15/13 - 5/1/14 Amount includes payroll received	\$93,838.12	\$0.00
Steven Lutz 123 Trellingwood Drive Morrisville, NC 27560 Director/Officer	4/15/13 - 5/1/14 Amount includes payroll received	\$123,993.28	\$1,287,075.05
Chenyqua Shepard 342 Crimson Oak Drive Durham, NC 27713 Director/Officer	4/15/13 - 5/1/14 Amount includes payroll received	\$151,387.26	\$234,393.98

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Martin G. Baum v. Steve Lutz and Vestiq Holdings, Inc. Case #13 CVS 13656	Civil Action	Wake County Superior Court	Pending

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
SynopiaRx, LLC v. Vestiq Pharmaceuticals, Inc. Case #13 CVS 13055	Civil Action	Wake County Superior Court	Pending
Monosol Rx, LLC v. Vestiq Holdings, Inc., et al Case #SOM-C-12017-14	Writ of Replevin	Somerset County Superior Court New Jersey	Pending
Vestiq Holdings, Inc. v. Monosol RX, LLC and Keith Kendall Case #CGC-14-537681	Civil Action	State of California San Francisco County Superior Court	Pending
Monosol Rx, LLC v. Vestiq Holdings, Inc. Case #14-2313(MAS)(TBJ)	Notice of Removal	US District Court New Jersey	Pending

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
RXTPL-Masters 8695 Seward Road Fairfield, OH	2/2014	Trade and sample inventory valued at approximately \$750,000.00

5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Bioalliance Pharma 49 Bld du General Martial Valin Paris FRANCE 75015	3/20/14	Oravig Product License Rights NDA 22404 - estimated value \$2,000,000; Oravig Product Trade Inventory - estimated value \$117,765; and Oravig Product Sample Inventory - estimated value \$87,661.

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Gerald A. Jutter, Jr. Attorney at Law P.O. Box 12585 Raleigh, NC 27605		\$10,000.00 - pre-petition services \$5,000.00 - paid in connection with filing

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None

- ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Fidelity Investments P.O. Box 770001 Cincinnati, OH 45277-0003	Money Market account for Vestiq Pharmaceuticals, Inc.	Closed 10/31/2013 with \$0.00 balance

12. Safe deposit boxes

None

- ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

- ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

- ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Bioalliance Pharma 49 Bld du General Martial Valin Paris FRANCE 75015	Oravig License and Inventory NDA 22404 valued at approximately \$2.2 million	11010 Lake Grove Blvd., Suite 100, Box 355, Morrisville, NC 27560

15. Prior address of debtor

None

- ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
3000 Aerial Center Parkway, Suite 160 Morrisville, NC 27560	Vestiq Pharmaceuticals	November 2011 - January 2014
100 Townerview Court, Cary, NC 27513	Praelia Pharmaceuticals	April 2012 - October 2012

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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

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	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None ☒ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Hughes Pittman & Gupton	1500 Sunday Drive, Suite 300 Raleigh, NC 27607	9/2013 - 1/2014

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Chenyqua Shepard	342 Crimson Oak Drive Durham, NC 27713

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Cumberland Pharmaceuticals, Inc. 2525 West End Avenue, Suite 590 Nashville, TN 37203	
DFB Pharmaceuticals, Inc. 3909 Hulen Street Fort Worth, TX 76107	
Agenus, Inc. 3 Forbes Road Lexington, MA 02421-7305	

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NAME AND ADDRESS

DATE ISSUED

Sun Pharma
Acme Plaza, Andheri-Kurla Road
Andheri(E)
Mumbai 400 059
INDIA

Dara BioSciences
8601 Six Forks Road, Suite 160
Raleigh, NC 27615

Aeterna Zentaris, Inc.
1405, Parc-Technologique Blvd.
Quebec CANADA

Galena Biopharma, Inc.
4640 SW Macadam, Ste 270
Portland, OR 97239

Food and Drug Administration
P.O. Box 979107
Saint Louis, MO 63197-9000

Cantor Fitzgerald
101 California St, Suite 2710
San Francisco, CA 94111

CapVal-American Business Appraisers
1022 Anderson Street
Durham, NC 27705

Sanofi-Aventis
270 Albany St.
Cambridge, MA 02139

Teikoku Pharma USA, Inc.
1718 Ringwood Avenue
San Jose, CA 95131

GCA Savvian
1330 Avenue of the Americas, 28th Fl
New York, NY 10019

Torrey Partners
117 E. 55th Street
New York, NY 10022

Capital Royalty, LP
1000 Main St, Suite 2500
Houston, TX 77002

Vanguard Pharma, LLC
40 Hampshire Road
Mahwah, NJ 07430

Monosol RX
30 Technology Drive
Warren, NJ 07059

Kamryn Partners, LLC
16700 Hamock Creek Pl
Charlotte, NC 28278-8420

Amedra Pharmaceuticals, LLC
2 Walnut Grove Dr, Suite 190
Horsham, PA 19044-7707

Roudtable Healthcare Partners
272 East Deerpath Rd. St. 350
Lake Forest, IL 60045

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NAME AND ADDRESS

DATE ISSUED

Prasco Labs**6125 Commerce Court
South Lebanon, OH 45065****Kadmon Corporation, LLC****450 East 29th St., 5th Fl.
New York, NY 10016****Orbimed Advisors, LLC****Co601 Lexington Avenue, 54th Floor
New York, NY 10022-4629****Cangene Corporation****155 Innovation Drive
Winnipeg, MB R3T 5Y3
CANADA****The Layfield Law Firm****525 South Douglas Street, Ste 280
El Segundo, CA 90245****VelocityHealth Securities, Inc.****95 White Bridge Road, Suite 409
Nashville, TN 37205****Progenics Pharmaceuticals, Inc.****777 Old Saw Mill Road
Tarrytown, NY 10591****Capital Alliance Group****1950 E. 17th St, 3rd Fl.
Santa Ana, CA 92705****Horne, LLP****101 Madison Plaza
Hattiesburg, MS 39402****BioAlliance****49, Boulevard du General Martial Valin
75015****Paris FRANCE****RNB Associates****351 N. Congress Ave., Suite 112
Boynton Beach, FL 33426****Crealta Pharmaceuticals, Inc.****c/o GTCR LLC
300 N. LaSalle St., Suite 5600
Chicago, IL 60654**

20. Inventories

None

☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

January 2013**January 2014**

INVENTORY SUPERVISOR

RXTPL**RXTPL**

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

\$662,000 - cost**\$850,000 - cost**

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None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY
January 2013

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS
RXTPL
8695 Seward Road
Hamilton, OH 45011

January 2014

RXTPL
8695 Seward Road
Hamilton, OH 45011

21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
See Attached Exhibit B		

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
See Attached Exhibit C		

23 . Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 29, 2014

Signature /s/ Steven M. Lutz
Steven M. Lutz
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

VESTIQ HOLDINGS, INC. (Parent Company - EIN: 46-2001447)
 Praetia Pharmaceuticals, Inc. (100% Wholly Owned Subsidiary of Vestiq Holdings, Inc. - EIN: 45-4215099)
 Vestiq Pharmaceuticals, Inc. (100% Wholly Owned Subsidiary of Vestiq Holdings, Inc. - EIN: 27-1321672)
 Client Questionnaire for Business Debtor
 As of April 15, 2014

SCHEDULE 5.21.b - CURRENT OFFICERS/DIRECTORS/SHAREHOLDERS OWNING MORE THAN 5%

Equity Holder Name	Address	City	State	Zip Code	Security Class	Number of Securities	Kind of Interest	Status	Officer/Director CFO/Treasurer Former CEO/President	% Ownership
Chenyqua Baldwin Shepard	342 Crimson Oak Drive	Durham	NC	27713	Common	279,344	Stock Certificate	Issued 11/1/2012	Exec. Vice President - Sales/Comm Ops	5.52%
Martha G. Baum	6012 Farm Pond Rd	Durham	NC	27523	Common	849,854	Stock Certificate	Issued 11/1/2012	Former CEO/President	16.79%
Dr. Robert Kalb (a Dr. Robert Kalb, MD)	4300 Sunforest Court, Suite 119	Toledo	OH	43623	Common	296,338	Stock Certificate	Issued 11/1/2012		5.86%
The Layfield Law Firm	525 South Douglas Street, Suite 280	El Segundo	CA	90245	Common	455,512	Pending Warrant	Pending - 2 Warrants - one at 2%, one at 7%		9.00%
Wade Harper	2331 Edgewood Road	Columbus	GA	31906	Common	715,961	Stock Certificate	Issued 11/1/2012		14.15%
Steven M. Lutz	123 Trellingwood Drive	Morrisville	NC	27560	Common	1,330,207	Stock Certificate	Issued 11/1/2012	CEO/President	26.29%

Exhibit B

VESTIQ HOLDINGS, INC. (Parent Company - EIN: 46-2001447)
 Praetia Pharmaceuticals, Inc. (100% Wholly Owned Subsidiary of Vestiq Holdings, Inc. - EIN: 45-4215099)
 Vestiq Pharmaceuticals, Inc. (100% Wholly Owned Subsidiary of Vestiq Holdings, Inc. - EIN: 27-1321672)
 Client Questionnaire for Business Debtor
 As of April 15, 2014

Equity Holder Name	Address	City	State	Zip Code	Security Class	Number of Securities	% Ownership	Kind of Interest	Status
Rachel Acosta	5525 E. Laverder Court	Orange	CA	92661-3553	Common	160,457	3.17%	Stock Certificate	121,381 Issued 11/1/2012, 39,076 pending to be issued per Employment Termination Agreement
John V. Allen	1108 Palace Garden Way	Raleigh	NC	27603	Common	57,299	1.13%	Stock Certificate	57,299 to be issued per Employment Termination Agreement
Martin S. Baum	6012 Farm Pond Rd	Alex	NC	27523	Common	848,854	16.79%	Stock Certificate	Issued 11/1/2012
Brian Dickson	2812 Tralwood Dr Se	Southport	NC	28461	Common	46,500	0.92%	Stock Certificate	Issued 11/1/2012
Preston Edmondson	105 Eastchase Ct	Morrisville	NC	27560	Common	60,000	1.19%	Stock Certificate	Agreement issued 5/2013
Wade Harper	2331 Edgewood Road	Cary	NC	27513	Common	238,615	4.73%	Stock Certificate	239,015 to be issued per Employment Termination Agreement
Nathan Hill, IRA	2850 River Road	Columbus	GA	31906	Common	715,951	14.15%	Stock Certificate	594,159 Issued 11/1/2012, 121,802 pending to be issued per Employment Termination Agreement
Dr. Robert Kilib	2850 River Road	Maumee	OH	43537	Common	192,930	3.81%	Stock Certificate	Issued 11/1/2012
Dr. Robert Kilib, IRA	4800 Sunforest Court, Suite 119	Toledo	OH	43623	Common	25,070	0.50%	Stock Certificate	Issued 11/1/2012
The Lyford Law Firm	4800 Sunforest Court, Suite 119	Toledo	OH	43623	Common	296,338	5.86%	Stock Certificate	Issued 11/1/2012
Dalia Ladlow	525 South Douglas Street, Suite 280	El Segundo	CA	90245	Common	96,162	1.90%	Stock Certificate	Issued 11/1/2012
Steven M. Little	315 Hornstead Drive	Cary	NC	27513	Common	455,532	9.00%	Pending Warrant	Pending - 2 Warrants - one at 2%, one at 7%
Alastair McEwan	123 Trillingwood Drive	Morrisville	NC	27560	Common	46,500	0.92%	Stock Certificate	1,330,207 Issued 11/1/2012, 407,836 pending to be issued per Employment Termination Agreement
John A. McManon	500 Hagan's Valley Way	Cary	NC	27513	Common	1,330,207	26.27%	Stock Certificate	Issued 11/1/2012
Keith Searcy	6204 Crystal Pointe Dr.	Louisville	KY	40299	Common	46,500	0.92%	Stock Certificate	Issued 11/1/2012
Chemqua Baldwin Shepard	2664 Algonquin Parkway	Toledo	OH	43606	Common	70,000	1.38%	Stock Certificate	Issued 11/1/2012
Troyd Warrness & Wendy Warrness	342 Crimson Oak Drive	Durham	NC	27713	Common	279,344	5.52%	Stock Certificate	Issued 11/1/2012
	928 Oak Creek Road	Raleigh	NC	27615	Common	46,500	0.92%	Stock Certificate	Issued 11/1/2012
						5,061,249	100%		

Exh. B.1 B

Exhibit C

VESTIQ HOLDINGS, INC. (Parent Company - EIN: 46-2001447)
 Praella Pharmaceuticals, Inc. (100% Wholly Owned Subsidiary of Vestiq Holdings, Inc. - EIN: 45-4215099)
 Vestiq Pharmaceuticals, Inc. (100% Wholly Owned Subsidiary of Vestiq Holdings, Inc. - EIN: 27-1323572)
 Client Questionnaire for Business Debtor
 As of April 15, 2014

SCHEDULE 5.22.b - TERMINATED OFFICERS / DIRECTORS

Equity Holder Name	Address	City	State	Zip Code	Security Class	Number of Securities	Kind of Interest	Termination Date	Officer/Director
Marlin G. Baum	6012 Farm Pond Rd	Apex	NC	27523	Common	849,854	Stock Certificate	10/1/2013	Former CEO/President
Preston Edmondson	105 Eastchase Ct	Morrisville	NC	27560	Common	60,000	Stock Held in Lieu of Severance Transaction	5/23/2013	Former Treasurer

**United States Bankruptcy Court
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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>5,000.00</u>
Prior to the filing of this statement I have received	\$	<u>5,000.00</u>
Balance Due	\$	<u>0.00</u>
2. \$ **306.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: _____

Gerald A. Jeutter, Jr. NC State Bar No. 17724
Gerald A. Jeutter, Jr., Attorney at Law PA
615 Oberlin Road, Suite 102
Post Office Box 12585
Raleigh, NC 27605
919-334-6631 Fax: 919-833-9793
jeb@jeutterlaw.com

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Vestiq Holdings, Inc.**

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VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 29, 2014****/s/ Steven M. Lutz****Steven M. Lutz/President**

Signer/Title

Accellos, Inc.
Attn: Officer/Managing Agent
625 E. North Broadway
Columbus, OH 43214

BMG Pharma SRL
Attn: Officer/Managing Agent
1312 Coral Drive
Coppell, TX 75019

Dallas Ledlow
315 Homestead Drive
Cary, NC 27513

Ahold USA & Subsidiaries
Attn: Officer/Managing Agent
8301 Professional Place, Ste 115
Hyattsville, MD 20785

Burlington Drug Company
Attn: Officer/Managing Agent
91 Catamount Drive, Suite 1
Milton, VT 05468-3236

Discount Drug Mart
Attn: Officer/Managing Agent
211 Commerce Drive
Medina, OH 44256

Alert Marketing
Attn: Officer/Managing Agent
100 Avenue of the Americas, 9th Fl.
New York, NY 10013

Capital Wholesale Drug Company
Attn: Officer/Managing Agent
873 Williams Avenue
Columbus, OH 43212

DocuSource
Attn: Officer/Managing Agent
2800 Slater Road
Morrisville, NC 27560

AmerisourceBergen Drug Corporation
Attn: Officer/Managing Agent
1300 Morris Drive, Suite 100
Wayne, PA 19087

CapVal-American Business Appraisers
Attn: Officer/Managing Agent
6 Thackeray Place
Durham, NC 27707

Dr. E. E. Cho
4198 Summer Ave., Suite 102
Memphis, TN 38122-4004

Anda Incorporated
Attn: Officer/Managing Agent
Accounts Payable
Fort Lauderdale, FL 33331

Cardinal Health
Attn: Officer/Managing Agent
Accounts Payable
Columbus, OH 43218

Dr. Robert Mittman
38-21 Bell Blvd
Bayside, NY 11361-2058

Arnall Golden Gregory, LLP
Attn: Officer/Managing Agent
171 17th Street NW Suite 2100
Atlanta, GA 30363-1031

CaremarkPCS Health, LLC
Attn: Officer/Managing Agent
1950 N. Stemmons Fwy, Suite 5010
Dallas, TX 75207

Elliot David Ostrove
Day Pitney, LLP
One Jefferson Road
Parsippany, NJ 07054-2891

Avaria Networks, Inc.
Attn: Officer/Managing Agent
5540 Centerview Drive, Suite 200
Raleigh, NC 27606

Chenyqua Shepard
342 Crimson Oak Drive
Durham, NC 27713

EPIC Brand Group, LLC
Attn: Officer/Managing Agent
7519 Fernbridge Drive
New Albany, OH 43054

Bell Canyon Consulting, LLC
Attn: Officer/Managing Agent
21461 Birdhollow Drive
Trabuco Canyon, CA 92679

Chesapeake Pharmaceutical Packaging
Attn: Officer/Managing Agent
P.O. Box 910
Hicksville, NY 11802-0910

Food and Drug Administration
Attn: Officer/Managing Agent
P.O. Box 979107
Saint Louis, MO 63197-9000

Belco Drug Co.
Attn: Officer/Managing Agent
5500 New Horizons Blvd
Amityville, NY 11701-1156

CVS Pharmacy, Inc.
Attn: Officer/Managing Agent
One CVS Drive, MC RPM695
Woonsocket, RI 02895

Frank W. Kerr Company
Attn: Officer/Managing Agent
43155 W. Nine Mile Road
Novi, MI 48376

H.D. Smith
P.O. Box 158
Springfield, IL 62705

Masters TPL
Attn: Officer/Managing Agent
P.O. Box 713769
Cincinnati, OH 45271-3769

NewClients, Inc.
Attn: Officer/Managing Agent
3900 Gaskins Road
Henrico, VA 23233

H.E. Butt Grocery Company
Attn: Officer/Managing Agent
Accounts Payable
San Antonio, TX 78283

McKesson Drug
Attn: Officer/Managing Agent
P.O. Box 4017
Danville, IL 61834-4017

Niche Pharmaceuticals, Inc.
Attn: Officer/Managing Agent
580 Commerce Street, Suite 100
Southlake, TX 76092

Intelligent Technologies
Attn: Officer/Managing Agent
12-C Oak Branch Drive
Greensboro, NC 27407

Millenium Media LLC
Attn: Officer/Managing Agent
3 Chaser Court
Holmdel, NJ 07733

NuroPharma, Inc.
Attn: Officer/Managing Agent
6380 Polaris Ave., Unit B
Las Vegas, NV 89118-3821

John McMahon
6204 Crystal Pointe Drive
Louisville, KY 40299

Monosol RX, LLC
Attn: Officer/Managing Agent
6560 Melton Road
Portage, IN 46368

Oncology Supply Company
Attn: Officer/Managing Agent
2811 Horace Shepard Dr.
Dothan, AL 36303-1038

Keith Searcy
2664 Algonquin Parkway
Toledo, OH 43606

Morris & Dickson Co., LLC
Attn: Officer/Managing Agent
P.O. Box 51367
Shreveport, LA 71135

Pharmacy Buying Association
Attn: Officer/Managing Agent
1825 N.W. Vivion Road
Kansas City, MO 64120

Kroger Limited Partnership
Attn: Officer/Managing Agent
P.O. Box 305261
Nashville, TN 37230-5261

Moshir Jacob
9329 Tranquil Breeze Lane
Sylvania, OH 43560

Premium Assignment Corp.
Attn: Officer/Managing Agent
3522 Thomasville Road
Tallahassee, FL 32314

L & E Distributors, Inc.
Attn: Officer/Managing Agent
182 Industrial Avenue
Roanoke, AL 36274

Nathan Hill
2850 River Road
Maumee, OH 43537

Publix Super Markets, Inc.
Attn: Officer/Managing Agent
P.O. Box 32009
Lakeland, FL 33802-2009

Malvern Consulting Group
Attn: Officer/Managing Agent
490 Lapp Road
Malvern, PA 19355

NC Mutual Wholesale Drug Co.
Attn: Officer/Managing Agent
P.O. Box 411
Durham, NC 27703

Regulatory Compliance Initiatives
Attn: Officer/Managing Agent
P.O. Box 95651
Las Vegas, NV 89193

Martin Baum
6012 Farm Pond Road
Apex, NC 27523

Neos Therapeutics, LLC
Attn: Officer/Managing Agent
2940 N. Hwy 360, Suite 100
Grand Prairie, TX 75050

Relay Health
Attn: Officer/Managing Agent
P.O. Box 742532
Atlanta, GA 30374-2532

Rite Aid
Attn: Officer/Managing Agent
P.O. Box 3165
Harrisburg, PA 17105

The Layfield Law Firm
Attn: Officer/Managing Agent
525 South Douglas Street, Ste 280
El Segundo, CA 90245

Wyrick Robbins Yates & Ponton, LL
Attn: Officer/Managing Agent
4101 Lake Boone Trail, Suite 300
Raleigh, NC 27607

Robert Kalb
4300 Sunforest Court, Suite 119
Toledo, OH 43623

Trond and Wendy Waerness
928 Oak Creek Road
Raleigh, NC 27615

Rochester Drug Cooperative, Inc.
Attn: Officer/Managing Agent
50 Jet View Drive
Rochester, NY 14624

TW Telecom
Attn: Officer/Managing Agent
P.O. Box 172567
Denver, CO 80271-2567

Rx Sample Solutions, Inc.
Attn: Officer/Managing Agent
701 Exposition Place, Suite 206
Raleigh, NC 27615

US Attorney
Suite 800, Federal Building
310 New Bern Avenue
Raleigh, NC 27601

Secure Submissions, Inc.
Attn: Officer/Managing Agent
P.o. Box 49612
Colorado Springs, CO 80949

Value Drug Company
Attn: Officer/Managing Agent
One Golf View Drive
Altoona, PA 16601

Smith Drug Company
Attn: Officer/Managing Agent
P.O. Box 1779
Spartanburg, SC 29304-1779

Vanguard Pharma, LLC
Attn: Officer/Managing Agent
40 Hampshire Road
Mahwah, NJ 07430

Source Healthcare Analytics, LLC
Attn: Officer/Managing Agent
P.O. Box 277158
Atlanta, GA 30384-7158

Walgreen Company
Attn: Officer/Managing Agent
14130 Collections, WAG Finance Lock
Chicago, IL 60693

Steven Lutz
123 Trellingwood Drive
Morrisville, NC 27560

Windstream Communications
Attn: Officer/Managing Agent
P.O. Box 9001950
Louisville, KY 40290-1950

Synopia
Attn: Officer/Managing Agent
270 Cornerstone Drive, Suite 103
Cary, NC 27519

Winn-Dixie Stores, Inc.
Attn: Officer/Managing Agent
505 Edgewood Ct.
Jacksonville, FL 32254-3601

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Vestiq Holdings, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

April 29, 2014

Date

/s/ Gerald A. Jeutter, Jr. NC State Bar No.**Gerald A. Jeutter, Jr. NC State Bar No. 17724**

Signature of Attorney or Litigant

Counsel for **Vestiq Holdings, Inc.****Gerald A. Jeutter, Jr., Attorney at Law PA****615 Oberlin Road, Suite 102****Post Office Box 12585****Raleigh, NC 27605****919-334-6631 Fax:919-833-9793****jeb@jeutterlaw.com**